



## **Morneau Shepell Asset & Risk Management Ltd. Opportunistic Fund L.P.**

### **Disclaimer**

This presentation outlines the goals and objectives of the Morneau Shepell Opportunistic Fund. It has been prepared solely for informational purposes. It is not an offer, recommendation, or solicitation of an offer to buy or sell, nor is it a confirmation of terms. This presentation is subject to change without notice.

The offering of units of the Morneau Shepell Opportunistic Fund is available only on a private placement basis to accredited investors. Investment in the Morneau Shepell Opportunistic Fund is available exclusively to residents of Canada. Past performance may not be repeated in the future, the Morneau Shepell Opportunistic Fund may change its investments from those currently anticipated, and actual performance may vary significantly from the targeted annualized return.

### **Additional Disclaimer**

This presentation outlines the goals and objectives of the Morneau Shepell Opportunistic Fund L.P. It has been prepared solely for informational purposes. It is not an offer, recommendation, or solicitation of an offer to buy or sell, nor is it a confirmation of terms. If a written copy of this presentation is delivered to you, it forms part of and is incorporated into the Morneau Shepell Opportunistic Fund L.P. Offering Memorandum delivered with it, and if there is any conflict between the provisions of this presentation and such Offering Memorandum, the latter shall govern. Investors wishing to make an investment in the Morneau Shepell Opportunistic Fund L.P. can only do so by carefully reviewing the Morneau Shepell Opportunistic Fund L.P. Offering Memorandum, paying close attention to the section on Risk Factors and completing and returning the Subscription Agreement to the Morneau Shepell Opportunistic Fund L.P. General Partner. Before entering into any transaction, clients should undertake their own independent evaluations of the risks and consequences of such transactions, including the financial, market, legal, regulatory, credit, tax and accounting risks and associated implications. This information is subject to change without notice.

The offering of units of the Partnership is available only on a private placement basis to accredited investors. Investment in the Partnership is available exclusively to residents of Canada. This presentation is delivered with the understanding that neither it nor the substance herein shall be disclosed by you to any third party without the General Partner's prior written consent, excluding legal counsel, financial advisors and accountants or other third parties required by law or governmental agency. In such cases, you agree to inform the General Partner of disclosure immediately.